

# The Guild This Month

MAY 2008

If you have any questions or comments, please contact:

**Elizabeth E. Clark,**  
**Executive Director**

[www.cadentistsguild.org](http://www.cadentistsguild.org)

800.851.0008

415.434.9021

415.434.9011 Fax

**Important Dates:**

ALL Transactions *must* be received by 10:00 am.

Transfers or Terminations:

Wednesday, May 28,  
2008

Contributions:

Friday, May 30, 2008

## Annual Meeting Held in Carmel

**April 10-13, 2008**

*Thursday, April 10:* A warm, beautiful day greeted early arrivals for our annual meeting. Many of us enjoyed a barefoot walk on the beach so much that we repeated the experience for two more days. Later we watched the sun set over the Pacific at our evening reception with cocktails and hors d'oeuvres. A prodigious start for our weekend at one of our favorite locations, La Playa, Carmel-by-the-sea!

*Friday, April 11:* Friday's session opened with a fund managers' panel. Each manager in turn reported on their own fund's current condition and gave their own overall market forecast. Executive director Elizabeth Clark, who served as panel moderator, followed up with questions for each manager. The panel was so well received by members that we will try to include a similar format next year.

A poolside evening reception gave members, staff, and fund managers another chance to visit with each other and relax.

*Saturday, April 12:* President Don Ruddell greeted participants and gave a year-end review of the Guild's activities and accomplishments. The fund managers kicked off the morning session for all members eager to learn more about each fund in order to decide how best to protect their own assets in 2008. Table Clinics in the afternoon gave each participant the opportunity to review their own portfolio with any of the managers in a face-to-face informal setting.

Saturday evening offered cocktails, dinner, and a crowded dance floor in the hotel. Dr. Albert Allen, who is retiring from the Guild after 28 years of service, was paid a special tribute by all of us that night.

*Sunday, April 13:* After the fund managers' reports were completed, we were treated to a sumptuous brunch buffet on the patio. *Thank you Co-merica for hosting the brunch!* Director Clark and President Ruddell recapped the Guild's accomplishments and decisions in 2007 and thanked members for their support.

Visit our website for pictures: [www.cadentistsguild.org](http://www.cadentistsguild.org)





### **NOTICE: Form 5500**

Please look for your packet with directions and IRS Forms for the Form 5500 and the schedules. They will be arriving the last week of May. The Form 5500 and attachments are due no later than July 31st, 2008. If you received an extension, you will have more time, however for the regular December 31st tax year, the post marked date must be July 31st, 2008



### **Dr. Albert Allen**

Thank you for 28 years of distinguished Service to the California Dentists' Guild  
Board of Directors



**Thank you!**