

The Guild This Month

May 2007

2007 Annual Meeting Recap

If you have any questions or comments, please contact:

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Important Dates:

ALL Transactions *must* be received by 10:00 am.

Transfers or Terminations:
Tuesday, May 29, 2007

Contributions:
Wednesday, May 31, 2007

Attendees of the 2007 Annual Meeting of Shareholders at Yosemite National Park courageously negotiated slick roads and unpredictable weather to make the weekend a great success.

In particular, we would like to thank all of the investment firm managers that made the trip to The Ahwahnee and who presented such valuable information on their CDG funds. In addition, our Trustee, Bob Gajewski (with his colleagues from Comerica Bank) provided members with instructive counsel regarding Asset Allocation.

And let us not forget those amazing views from the Solarium at The Ahwahnee during the recep-

tions and meetings, as well as the great conversations we enjoyed during the Saturday night Member Dinner.

Within the next few weeks, we will be posting photos from the meeting on the website. Please be sure to check those out. (www.cadentistsguild.org) And please contact Jen in the Guild office if you have any of your own snapshots that should be included in the gallery!

Looking Ahead

The 2008 Annual Meeting will return to the historic La Playa Hotel in Carmel-by-the-Sea from April 10-13th. We have blocked off



La Playa Hotel, Carmel-by-the-Sea

the entire resort for our members. Look for more information on reservations and meeting details in upcoming newsletters.

In the meantime, check out their website to learn more about the area and see what we have to look forward to in 2008!

(www.laplayahotel.com)

New Service: On-line Access to Monthly Statements

Our member dentists will soon have online access to their monthly statements and previous annual statement.

The Executive Director will be sending a confidential letter to each

member dentist indicating an individual log in and an access password. Once you have logged in, you may change your password.

The statements can be downloaded and printed

for your convenience.

Each account will continue to receive monthly statements, but this allows our shareholders to access their information immediately and conveniently.

Upcoming Regional Meetings

Southern California

The San Gabriel Valley Dental Society and California Dentists' Guild will proudly co-sponsor a special Informational Meeting on Retirement Plans and Investments on Tuesday, June 5, at 6:00 p.m., at the Society office.

SGVDS is located at 312 E. Las Tunas Drive in San Gabriel.

The guest speaker will be Bob Gajewski of Comerica Bank and dinner will be provided.

Please call Joanna Alvarez-Healy at 909/464-2355 for more information or to register.

Upcoming Events

May

- 17 San Mateo Dental Society Meeting
- 20 Punjabi Dental Society Meeting, Brea
- 21 Western Los Angeles Dental Society, Culver City

June

- 5 Southern California Regional Meeting, San Gabriel
- 21 Northern California Regional Meeting, Sacramento

Northern California

The California Dentists' Guild will be holding a special Informational Meeting in Sacramento on Thursday, June 21, at 6:30 p.m., at the Hilton Sacramento Arden West.

The Hilton is located off of Interstate 80, next to the Arden Fair Mall.

Guest speaker Bob Gajewski of Comerica Bank will discuss retirement investment strategy. Cocktails and hors d'oeuvres will be provided.

Please call Layla Shirazi at 800.851.0008 for more information or to register.

Survey Says...

At the beginning of the year, CDG sent out a survey to members in order to see how well we were meeting the needs of our investors. We'd like to thank all of those who took the time to fill out the questionnaires so thoughtfully and thoroughly.

The majority of those who responded were very satisfied with

the plan options offered by CDG. Especially gratifying was the 100% of respondents who considered themselves fully satisfied with CDG overall.

Some suggestions offered by those who sent in the surveys have already been ad-

dressed by the Guild: a request for personalized Rate of Return to be included in statements and on-line access to monthly statements (starting next month).

"Guild statements are by far the easiest financial statements to read!"

The Board and Staff of the Guild will continue to strive to meet the expectations of each of our valued members.

Record Keeping Fee Update

Thanks to those of you who have sent your record keeping fees.

For those members and participants that did not send in a check, the \$50 fee will be taken out of your account this month and you will see the



deduction on your May 31, 2007 statement.

If the Trustee (Comerica Bank) receives a check for the record keeping fee AFTER the closing date (May 15th), your account will be charged double. Comerica will not be reis-

suing overpayment/late payment refunds for 2007 record keeping fees.

In other words, Comerica will NOT reimburse you for your overpayment. Please do not send payment after May 15th.