



# Investment Directive for Retirement Plan Participants

Plan Participant: This directive will act as your confirmation to your employer and to the trustee to purchase or transfer the following Investment Fund(s) in your account.

Transfer\* \_\_\_\_\_  
 Standing Directive \_\_\_\_\_

## IRA FUNDS

\* (For Transfers enter %'s) (to)

Emerging Markets Fund (EMF)		
Internet Technology Sector Fund (TKF)		
Healthcare/Biotechnology Fund (HBF)		
Inflation Protection Fund (IPF)		
Real Estate Equity Investment Trust Fund (REF)		
Foreign Equity Fund (FEF)		
Small Cap Core Funds (SCF)		
Large Cap Growth Fund (LGF)		
Dividend Value Fund (DVF)		
S&P 500 Index Fund (SPF)		
Value Equity Fund (VEF)		
Asset Allocation Fund (AAF)		
Bond Income Fund (BIF)		
Government National Mortgage Association Fund (GMF)		
Trust Savings CD Fund (CDF)		
TOTAL		

Name: \_\_\_\_\_

Account #: \_\_\_\_\_

Address: \_\_\_\_\_

For Plan Year: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_